

Bridgeview Commercial Finance
1000 W. Wilshire Blvd., Suite 201
Oklahoma City, OK 73116
Phone: (405) 842-5010
Fax: (405) 842-5001

Bridgeview Commercial Finance
4753 N. Boradway Ave.
Chicago, IL 60640
T: 773.989.5759
F: 773.989.5761

PROSPECTIVE CLIENT INFORMATION
(general)

To maintain the highest levels of security and identity protection,
we suggest you not email applications with confidential information.

General Information

1. Exact legal name of business _____
2. Trade name _____ 3. Federal ID# _____
4. Main office address _____
Street City County State Zip
5. Mailing address _____
Street/P.O. Box City County State Zip
6. Regular Phone (____) _____ 7. WATS 1-800- _____ 8. Date established _____
9. Check one: Corporation (Year _____ State _____) Proprietorship Other _____
10. Has there been a change of owners during the last 12 months or has there ever been a change of name of business.
Yes No If yes, explain _____
11. Check one of more: Manufacturer Wholesaler Jobber Retailer Other(describe) _____

Receivable Information

12. Total receivables now outstanding \$ _____ 1-30: \$ _____ 31-60: \$ _____ 60+: \$ _____
13. Total billing during last 30 days \$ _____ During last 12 months \$ _____
14. Approximate number of customers _____ 15. Average invoice amount \$ _____
16. Average number of invoices per month _____ 17. Average days receivables pay _____
18. Terms of sale _____ 19. Fiscal year begins _____ ends _____
20. Top ten customers comprise approximately _____% of total yearly sales. 21. Number of customers anticipated to be factored _____ 22. Average number of invoices anticipated to be factored per month _____
23. Has this company ever factored or pledged its receivables? Yes No 24. Are this company's receivables presently factored or pledged? Yes No 25. Has any company whom an officer, owner, or director has been associated within last ten (10) years factored or pledged its receivables? Yes No
26. Are and federal and/or state taxes past due? Yes No
27. Are any federal and/or state tax liens filed or threatened? Yes No 28. Is this company now or has it ever been in bankruptcy? Yes No

Financial Information

31. Main bank presently used: Name _____
Address _____
Street City County State Zip
Phone (____) _____ ABA# _____
Account Name _____ Account Number _____ Officer _____

32. Name, address, phone number of accountant _____

Documents Attached

- | | | |
|---|------------------------------|-----------------------------|
| 33. First page of Articles of Incorporation. | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| 34. D/b/a, assumed, fictitious or trade name certificate. | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| 35. Most recent accounts receivable ageing | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| 36. Most recent accounts payable ageing | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| 37. Inventory list, if any | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| 38. Most recent interim profit and loss statement and balance sheet | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| 39. Annual profit and loss statement and balance sheet for the last three years | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| 40. Corporate tax return for the last three years | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| 41. Most recent personal financial statements and tax returns | Yes <input type="checkbox"/> | No <input type="checkbox"/> |

Declaration

The information supplied in the Prospective Client Information form and all forms and documents in connection herewith is true and correct to the best of my knowledge and belief.

Signed by _____ Title _____ Date ____/____, _____